



Announcement Summary

Entity name

MITCHELL SERVICES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 24, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MSV	ORDINARY FULLY PAID	11,010,656	25/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MITCHELL SERVICES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149206333

1.3 ASX issuer code

MSV

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Aug-2021 08:43	New - Proposed issue of securities - MSV	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

MSV proposes to issue approximately 13,983,630 new shares pursuant to the retail component (Retail Entitlement Offer) of a fully underwritten accelerated non-renounceable entitlement offer. The Retail Entitlement Offer closes on 6 September 2021 and the issue of the new shares under the Retail Entitlement Offer is expected to occur on 10 September 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

MSV : ORDINARY FULLY PAID

Issue date

25/8/2021

Issue details

Number of +securities to be quoted

11,010,656

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.42000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MSV : ORDINARY FULLY PAID	210,964,946

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MSVAA : PERFORMANCE RIGHTS	452,864
MSVAL : ORDINARY FULLY PAID DEFERRED	24,994,286
MSVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,471,711